

BorgWarner gibt voraussichtliches Datum für die Ausgliederung von PHINIA bekannt

Auburn Hills, Michigan, 20. Juni 2023 – BorgWarner gab bekannt, dass der Spin-off von PHINIA voraussichtlich am 3. Juli 2023 abgeschlossen sein wird. Dies geht aus der letzten [Mitteilung](#) hervor, die PHINIA bei der US-amerikanischen Securities and Exchange Commission eingereicht hat. Die Stammaktien von PHINIA werden an der New Yorker Börse unter dem Tickersymbol PHIN gehandelt werden. Der erste Handelstag wird voraussichtlich Mittwoch, der 5. Juli 2023 sein.

Im Dezember 2022 gab BorgWarner [seine Absicht bekannt](#), die Geschäftsbereiche Fuel Systems und Aftermarket (später PHINIA genannt) im Rahmen seiner Strategie „Charging Forward“ auszugliedern. Beide Unternehmen veranstalteten am 6. Juni 2023 Investorentage an der New Yorker Börse. Dabei kündigte BorgWarner die nächste Phase von „Charging Forward“ an. Diese zielt darauf ab, die Position von BorgWarner als Technologieführer für E-Produkte weiter auszubauen und dafür das bestehende Portfolio als Basis zu nutzen. Der PHINIA-Vorstand vermittelte auf ihrer Veranstaltung einen Überblick über die Geschäftsfelder, stellte die wichtigsten Produkte und Technologien vor und gab einen Ausblick auf die finanzielle Entwicklung des eigenständigen Unternehmens. Alle Präsentationsunterlagen und Webcasts der Veranstaltungen können unter borgwarner.com/investors abgerufen werden.

Alle Inhaber von BorgWarner Stammaktien, die am oder vor dem Abschlussdatum Aktien im „regular way trading“ veräußern, verkaufen damit auch ihr Recht, Stammaktien von PHINIA zu erhalten. Investoren wird empfohlen, sich mit ihren Finanzberatern über die spezifischen Auswirkungen des Kaufs oder Verkaufs von BorgWarner Stammaktien am oder vor dem Abschlussdatum zu beraten.

Über BorgWarner

BorgWarner bringt als globaler Produktführer seit mehr als 130 Jahren erfolgreich Mobilitätsinnovationen auf den Markt. Mit einem sich permanent weiterentwickelnden Produktportfolio unterstützen wir den weltweiten Übergang zur e-Mobilität – und tragen so zur Schaffung einer sauberen, gesunden und sicheren Zukunft bei.

Über PHINIA

PHINIA soll ein führender Anbieter von Kraftstoffsystemen, Startern, Generatoren sowohl in der Erstausrüstung als auch im Aftermarket werden. Mit einem ausgewogenen und synergetischen Portfolio für Nutzfahrzeuge, PKW und Ersatzteilbedarf will sich das Unternehmen regional breit aufstellen und eng an den Bedürfnissen seiner Kunden orientieren.

Forward-Looking Statements: This press release contains forward-looking statements as contemplated by the 1995 Private Securities Litigation Reform Act that are based on management's current outlook, expectations, estimates and projections. Words such as "anticipates," "believes," "continues," "could," "designed," "effect," "estimates," "evaluates," "expects," "forecasts," "goal," "guidance," "initiative," "intends," "may," "outlook," "plans," "potential," "predicts," "project," "pursue," "seek," "should," "target," "when," "will," "would," and variations of such words and similar expressions are intended to identify such forward-looking statements. Further, all statements, other than statements of historical fact contained or incorporated by reference in this press release that we expect or anticipate will or may occur in the future regarding our financial position, business strategy and measures to implement that strategy, including changes to operations, competitive strengths, goals, expansion and growth of our business and operations, plans, references to future success and other such matters, are forward-looking statements. Accounting estimates, such as those described under the heading "Critical Accounting Policies and Estimates" in Item 7 of our most recently-filed Annual Report on Form 10-K ("Form 10-K"), are inherently forward-looking. All forward-looking statements are based on assumptions and analyses made by us in light of our experience and our perception of historical trends, current conditions and expected future developments, as well as other factors we believe are appropriate under the circumstances. Forward-looking statements are not guarantees of performance, and the Company's actual results may differ materially from those expressed, projected or implied in or by the forward looking statements.

You should not place undue reliance on these forward-looking statements, which speak only as of the date of this press release. Forward-looking statements are subject to risks and uncertainties, many of which are difficult to predict and generally beyond our control, that could cause actual results to differ materially from those expressed, projected or implied in or by the forward-looking statements. These risks and uncertainties, among others, include supply disruptions impacting us or our customers, such as the current shortage of semiconductor chips that has impacted original equipment manufacturer ("OEM") customers and their suppliers, including us; commodity availability and pricing, and an inability to achieve expected levels of recoverability in commercial negotiations with customers concerning these costs; competitive challenges from existing and new competitors including OEM customers; the challenges associated with rapidly-changing technologies, particularly as relates to electric vehicles, and our ability to innovate in response; uncertainties regarding the extent and duration of impacts of matters associated with the COVID-19/coronavirus pandemic, including additional production disruptions; the difficulty in forecasting demand for electric vehicles and our electric vehicles revenue growth; potential disruptions in the global economy caused by Russia's invasion of Ukraine; the ability to identify targets and consummate acquisitions on acceptable terms; failure to realize the expected benefits of acquisitions on a timely basis; our ability to effect the intended tax-free spin-off of our Fuel Systems and Aftermarket segments into a separate, publicly traded company on a timely basis or at all; the potential that uncertainty during the pendency of the spin-off transaction could affect our financial performance; the possibility that the spin-off transaction will not achieve its intended benefits; the failure to promptly and effectively integrate acquired businesses; the potential for unknown or inestimable liabilities relating to the acquired businesses; our dependence on automotive and truck production, both of which are highly cyclical and subject to disruptions; our reliance on major OEM customers; fluctuations in interest rates and foreign currency exchange rates; our dependence on information systems; the uncertainty of the global economic environment; the outcome of existing or any future legal proceedings, including litigation with respect to various claims, or governmental investigations, including related litigation; future changes in laws and regulations, including, by way of example, taxes and tariffs, in the countries in

which we operate; impacts from any potential future acquisition or disposition transactions; and the other risks noted under Item 1A, “Risk Factors” in our most recently-filed Form 10-K and/or Quarterly Report on Form 10-Q. We do not undertake any obligation to update or announce publicly any updates to or revisions to any of the forward-looking statements in this press release to reflect any change in our expectations or any change in events, conditions, circumstances, or assumptions underlying the statements.

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